

## Safe Money Strategies Insurance Marketing Division

Because the insurance landscape is ever changing, Safe Money Strategies (SMS) has developed relationships and affiliations with a broad spectrum of major life carriers, providing both core and specialty product lines. Whatever your business needs, you can be certain we have the solution for you and your client. Depending on your business focus (from low cost term to permanent products for sophisticated advanced planning concepts) SMS provides you access to a full array of products including Indexed Universal Life, Second To Die, Whole Life, Term, Disability Income and Long Term Care. As your gateway to virtually every quality carrier, we provide competitive pricing and competent underwriting within any product line.

## **RESOURCES:**

SMS offers an unbeatable combination of personal attention, superior technology, support and service. Underwriting your insurance business through SMS you can expect more than just a contact: including

- Illustrations and quotes upon request.
- Company and product selection upon request.
- Electronic access to all the paperwork, forms and applications.
- New Business Teams to manage the underwriting process.
- Case design and sales concepts.
- Advanced Market Teams to assist with your sophisticated cases.
- Unlimited access to our comprehensive, state of the art, online marketing portal through Brokers International at no cost to you!
- For high-end sophisticated Estate Planning cases, we bring in the experts at no charge to you.
- A comprehensive life insurance product line, as well as disability income and long-term care.

## SHERMAN REEVES



Sherman is the Director of Insurance Services for SMS and is an agent's agent. He understands every facet of personal production and what a producer goes through. With over 20 years experience to his credit, equally divided between retail production and the development of individual producers, he will work directly with you to develop new business and design cases. He has completed multiple industry designations including CLU, ChFC, AAMS and REBC, as well as Series 6, 7, 24, 63 and 65 registrations. Sherman brings a wealth of insurance and marketing knowledge to SMS and his expertise is available as a resource to you.

## **CONTACT US**

SMS is dedicated to our producers. We recognize you, the agent, are our customer and invite you to get all your questions answered. Call today to speak with Sherman directly (1-321-266-2659) or visit our life insurance portal at www.SafeMoneyMarketing.com. See first hand how we can help take you and your business to new heights.